

April 14, 2016

DA 155.38

**SENIOR ASSOCIATE DEAN AND CHIEF FINANCIAL OFFICER KATE MOTONAGA,  
ANDERSON SCHOOL**

**Delegation of Authority - Execution of Agreements**

**References:** (a) UC DA 1058 (Execution of Agreements) to Chancellors, et al., dated  
December 30, 1991;

(b) Regents' Standing Order 100.4 (dd).

**Supersedes:** DA 155.19 (Execution of Agreements), to Senior Associate Dean Jesek, dated  
April 15, 2011.

Effective as of the date above, I hereby delegate to your position, the authority to execute various service agreements required with outside organizations, agencies, and individuals to implement approved programs and activities, whether the University is the supplier or recipient of the service covered by the agreement.

Within the scope of this delegation, you are authorized to negotiate and execute all such agreements, except those which contain provisions falling within the restrictions and limitations set forth in Standing Order 100.4 (dd), or which require approval of The Regents because of specific policy memoranda issued from time to time. This delegation is not to be used for transactions which are covered under authority delegated concerning:


- Execution of purchase contracts, sub-contracts, and standard purchase orders for goods and services to be supplied to the University (UC DA 2100);
- Real property rental agreements (Leases) (UC DA 2231);
- Solicitation and acceptance or execution of certain extramural grants and contracts (UC DA 2569);
- Affiliation agreements with other institutions or hospitals (UC DA 0916);
- Solicitation or acceptance of gifts (UC DA 2011); and
- Those delegations established in Business and Finance Bulletins such as BUS 34, Securing the Services of Independent Consultants, or in University policies such as the University of California Patent Policy or University of California Policy on Copyright Ownership.

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This delegation is also not to be used for foreign exchange and linkage agreements or for creating foreign affiliation agreements or memoranda of understanding.

All agreements under this delegation must be executed in accordance with the applicable University policies and procedures governing the particular transaction, including, but not limited to, Business and Finance Bulletins and relevant guidelines issued by the appropriate functional areas within the Office of the President. All agreements must be approved as to legal form by the General Counsel prior to execution unless the agreement is in a form previously approved by that office and is issued without revision.

This delegation is being reissued due to an organization change and the only other change to the delegation being superseded is the addition that foreign affiliation agreements do not fall under this delegation. This authority may not be further redelegated.



Judy D. Olian  
Dean, Anderson School

cc: Chancellor  
Executive Vice Chancellor & Provost  
Manager, Administrative Policies & Delegations