EXECUTIVE VICE CHANCELLOR & PROVOST SCOTT WAUGH
VICE CHANCELLOR AND CHIEF FINANCIAL OFFICER, STEVEN A. OLSEN
ASSOCIATE VICE CHANCELLOR/CONTROLLER, ALLISON BAIRD-JAMES
SENIOR DIRECTOR CORPORATE FINANCIAL SERVICES, SCOTT MONATLIK

Delegation of Authority – Exceptions to Policy Governing Expenditures for Business Meetings, Entertainment and Other Occasions

References: (a) UC Business and Finance Bulletin BUS-79, Expenditures for Business Meetings, Entertainment, and Other Occasions.


Effective as of the date above, I hereby delegate to your positions, the Executive Vice Chancellor & Provost, the Vice Chancellor & CFO, and the Associate Vice Chancellor/Controller, within your respective areas of responsibility and as designated below, the authority to approve exceptions to the University policy governing expenditures for business meetings, entertainment, and other occasions in accordance with UC Business and Finance Bulletin (BFB), BUS-79 (reference (a), above). Exceptional expenditures include those that exceed the per-person maximum rates up to 200% of the published rates (see BUS-79, Appendix A), and expenses associated with certain types of activities (see BUS-79, Section VII.). BFB BUS-79 states in part:

"There are occasions when the University may provide hospitality to campus and/or community audiences to support the mission of the University. As with other University expenditures, the approving authority must exercise prudent business judgment in reviewing proposed expenditures for meals and light refreshments based on their reasonableness, allowability, benefit to the University, budget, and the availability of funds. In addition, such expenditures should be cost effective and in accordance with the best use of public funds."

In conformance with the intent and restrictions of BUS-79, the Associate Vice Chancellor/Controller and her designee in her absence, the Senior Director Corporate Financial Services, is authorized to approve or deny requests for exceptions to policy that are submitted by campus and
Medical Center staff and faculty. When deemed necessary on any specific exception request, the concurrence of the Vice Chancellor & CFO or Executive Vice Chancellor & Provost, as appropriate, will be sought.

This delegation is being reissued due to an organization change and no substantive changes have been made to the delegation being superseded. This authority may not be further redelegated.

Gene D. Block
Chancellor

cc: Vice Chancellor, Legal Affairs
    Manager, Administrative Policies & Delegations