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SANTA BARBARA • SANTA CRUZ

OFFICE OF THE VICE CHANCELLOR AND CHIEF FINANCIAL OFFICER 2147 MURPHY HALL BOX 951405 LOS ANGELES, CALIFORNIA 90095-1405

April 15, 2015 **DA 801.10**

ASSOCIATE VICE CHANCELLOR CAPITAL PLANNING & FINANCE SUSAN G. SANTON

Delegation of Authority - Execution of Professional Services Agreements

References:

- (a) UC DA 1058 to Chancellors, et al., December 30, 1991;
- (b) Regents' Standing Order 100.4 (dd);
- (c) UC Facilities Manual.

Supersedes: New

Effective as of the date above, I hereby delegate to your position, within your respective area of responsibility, the authority to execute professional services agreements, up to \$2,000,000 for studies, surveys, planning and other professional and consultant services related to a capital program project.

This delegation to negotiate and execute agreements includes, but not limited to, the following types of services, as set out in the UC Facilities Manual: land surveys (including boundaries, topography, and utilities); site and foundation investigations based on soils, geology, and hydrology for proposed facilities; seismic studies for existing structures or special analysis of proposed structures; soil samples testing (moisture content, soils type, expansion, bearing capacity); scheduling; planning; programming; model making, independent design review and rendering; environmental services; cost estimating; and peer review.

Within the scope of this delegation, you are authorized to negotiate and execute all such agreements, except those which contain provisions falling within the restrictions and limitations set forth in Standing Order 100.4 (dd), or which require approval of The Regents because of specific policy memoranda, which may be issued from time to time.

This delegation is *not* to be used for agreements which are covered under authority delegated concerning:

- Appointment of and Execution of Agreements for Executive Architects, Executive Landscape Architects, and Executive and Consulting Engineers (UC DA 2220);
- Bid Solicitation and Execution of Construction Contracts, including Limited Authority within the Best Value Selection Program (UC DA 2564);
- Approval of Project Design (UC DA 2575);
- Execution of purchase contracts, sub-contracts, and standard purchase orders for goods and services to be supplied to the University (UC DA 2100);
- Real property rental agreements (UC DA 2231);
- Solicitation and acceptance or execution of certain extramural grants and contracts (UC DA 2569);
- Affiliation agreements with other institutions or hospitals (UC DA 0916);
- Solicitation or acceptance of gifts (UC DA 2011);
- Foreign exchange and linkage agreements or for creating foreign affiliation agreements or memoranda of understading; and
- Those delegations established in Business and Finance Bulletins such as BUS 34, Securing the Services of Independent Consultants, or in University policies such as the University of California Patent Policy or University of California Policy on Copyright Ownership.

All agreements under this delegation must be executed in accordance with the applicable University policies and procedures governing the particular transaction, including, but not limited to, University Facilities Manual and relevant guidelines issued by the appropriate functional areas within the Office of the President.

All agreements must be approved by the General Counsel prior to execution unless the agreement is in a form previously approved by that office and issued without revisions.

This delegation may not be futher redelegated.

Steven A. Olsen

Vice Chancellor & CFO

Sa A. Olsan

cc:

Chancellor
Executive Vice Chancellor & Provost
Associate Vice Chancellor, Design & Construction
Director, Contract Capital Programs
Manager, Administrative Policies & Delegations